

FORM 11

NOTICE OF PROPOSED STOCK OPTION GRANT OR AMENDMENT

Name of Listed Issuer: **Myriad Uranium Corp.** (the "Issuer").

Trading Symbol: **M**

Date: **October 28, 2024**

1. New Options and RSUs Granted:

Options

Date of Grant: October 28, 2024

Name of Optionee	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price	Expiry Date	No. of Options Granted in Past 12 Months
George van der Walt	Consultant	No	150,000	\$0.50	October 28, 2029	50,000
Madison Smith	Consultant	No	25,000	\$0.50	October 28, 2029	50,000
Peter Smith	Consultant	No	200,000	\$0.50	October 28, 2029	150,000
Michael Raven	Consultant	No	100,000	\$0.50	October 28, 2029	50,000
Temmy Lam	Consultant	No	50,000	\$0.50	October 28, 2029	25,000
Ron Halas	Consultant	No	50,000	\$0.50	October 28, 2029	50,000
Tom Lee	Director	Yes	125,000	\$0.50	October 28, 2029	150,000
Fred Bonner	Director	Yes	75,000	\$0.50	October 28, 2029	100,000
Ian Archbold	Director	Yes	200,000	\$0.50	October 28, 2029	0
Marvin Singer	Director	Yes	175,000	\$0.50	October 28, 2029	0

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Thomas Lamb	Director	Yes	225,000	\$0.50	October 28, 2029	350,000
Nelson Lamb	Officer	Yes	100,000	\$0.50	October 28, 2029	150,000
Simon Clarke	Director	Yes	200,000	\$0.50	October 28, 2029	0
Jim Davis	Consultant	No	100,000	\$0.50	October 28, 2029	75,000
Doug Christopherson	Consultant	No	100,000	\$0.50	October 28, 2029	0
Bo Biteman	Consultant	No	75,000	\$0.50	October 28, 2029	0
Jacob Dawson	Consultant	No	100,000	\$0.50	October 28, 2029	0
Peter Stevens	Consultant	No	25,000	\$0.50	October 28, 2029	0

Total Number of Options granted: 2,075,000.

RSUs

Date of Grant: October 28, 2024

Name of RSU Holder	Position (Director/ Officer/ Employee/ Consultant/ Management Company)	Insider Yes or No?	No. of Optioned Shares	Exercise Price (Value)	Expiry Date	No. of RSUs Granted in Past 12 Months
George van der Walt	Consultant	No	250,000	\$0.50	October 28, 2029	0
Peter Smith	Consultant	No	300,000	\$0.50	October 28, 2029	0
Tom Lee	Director	Yes	250,000	\$0.50	October 28, 2029	0
Fred Bonner	Director	Yes	250,000	\$0.50	October 28, 2029	0
Ian Archbold	Director	Yes	250,000	\$0.50	October 28, 2029	0
Marvin Singer	Director	Yes	250,000	\$0.50	October 28, 2029	0
Thomas Lamb	Director	Yes	400,000	\$0.50	October 28,	0

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					2029	
Nelson Lamb	Officer	Yes	225,000	\$0.50	October 28, 2029	0
Simon Clarke	Director	Yes	300,000	\$0.50	October 28, 2029	0

Total Number of RSUs granted: 2,475,000.

2. Other Presently Outstanding Options and RSUs:

Options:

Name of Optionee	No. of Optioned Shares ⁽¹⁾	Exercise Price	Original Date of Grant	Expiry Date
Peter Smith	150,000	\$0.21	February 8, 2021	February 8, 2026
Michael Raven	147,500	\$0.21	February 8, 2021	February 8, 2026
Tom Lamb	150,000	\$0.21	February 8, 2021	February 8, 2026
Peter Smith	150,000	\$0.20	October 17, 2022	October 17, 2027
Michael Raven	150,000	\$0.20	October 17, 2022	October 17, 2027
Fred Bonner	70,000	\$0.20	October 17, 2022	October 17, 2027
Daye Kaba	150,000	\$0.20	October 17, 2022	October 17, 2027
Cyril Amadi	50,000	\$0.20	October 17, 2022	October 17, 2027
Tom Lamb	150,000	\$0.20	October 17, 2022	October 17, 2027
George van der Walt	50,000	\$0.20	October 17, 2022	October 17, 2027
Madison Smith	50,000	\$0.20	October 17, 2022	October 17, 2027
Bill Mitoulas	50,000	\$0.20	October 17, 2022	October 17, 2027
Nelson Lamb	125,000	\$0.39	March 1, 2023	March 1, 2028
Fred Bonner	150,000	\$0.31	April 10, 2023	April 10, 2028
Daye Kaba	100,000	\$0.31	April 10, 2023	April 10, 2028
Thomas Lamb	350,000	\$0.31	April 10, 2023	April 10, 2028
Nelson Lamb	100,000	\$0.31	April 10, 2023	April 10, 2028
George van der Walt	50,000	\$0.31	April 10, 2023	April 10, 2028
Madison Smith	50,000	\$0.31	April 10, 2023	April 10, 2028
Peter Smith	200,000	\$0.31	April 10, 2023	April 10, 2028
Michael Raven	50,000	\$0.31	April 10, 2023	April 10, 2028
Temmy Lam	25,000	\$0.31	April 10, 2023	April 10, 2028

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First Phase Media Inc.	100,000	\$0.285	May 18, 2023	May 18, 2025
Ron Halas	50,000	\$0.31	May 18, 2023	May 18, 2028
Uptrend Communications Corp.	150,000	\$0.31	July 1, 2023	July 1, 2028
Tom Lee	150,000	\$0.20	January 3, 2024	January 2, 2029
Fred Bonner	100,000	\$0.20	January 3, 2024	January 2, 2029
Daye Kaba	100,000	\$0.20	January 3, 2024	January 2, 2029
Nelson Lamb	150,000	\$0.20	January 3, 2024	January 2, 2029
Thomas Lamb	350,000	\$0.20	January 3, 2024	January 2, 2029
George van der Walt	50,000	\$0.20	January 3, 2024	January 2, 2029
Jim Davis	75,000	\$0.20	January 3, 2024	January 2, 2029
Madison Smith	50,000	\$0.20	January 3, 2024	January 2, 2029
Peter Smith	150,000	\$0.20	January 3, 2024	January 2, 2029
Michael Raven	50,000	\$0.20	January 3, 2024	January 2, 2029
Temmy Lam	25,000	\$0.20	January 3, 2024	January 2, 2029
Ron Halas	50,000	\$0.20	January 3, 2024	January 2, 2029
TOTAL	4,117,500			

(1) Set out number of optioned shares for each grant with different terms.

RSUs:

There are no other RSUs presently outstanding.

3. Additional Information

- If shareholder approval was required for the grant of options (including prior approval of a stock option plan), state the date that the shareholder meeting approving the grant was or will be held. N/A.
- State the date of the news release announcing the grant. October 28, 2024.
- State the total issued and outstanding share capital at the date of grant or amendment. 60,444,432 Common Shares.
- State, as a percentage of the issued and outstanding shares of the Issuer indicated in (c) above, the aggregate number of shares that are subject to Options, including new Options, amended Options and other presently outstanding Options. 14.34%.
- If the new options are being granted pursuant to a stock option plan, state the number of remaining shares reserved for issuance under the plan.

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399,164 remaining shares (based on 6,192,500 stock options and 2,475,000 RSUs currently issued and outstanding).

- (f) If the Issuer has completed a public distribution of its securities within 90 days of the date of grant, state the per share price paid by the public investors. N/A
- (g) Describe the particulars of any proposed material changes in the affairs of the Issuer. N/A

4. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 11 Notice of Proposed Stock Option Grant or Amendment is true.

Dated October 28, 2024.

Thomas Lamb
Name of Director or Senior
Officer

"Thomas Lamb"
Signature

CEO
Official Capacity